



# ETH Domain: Role and Impact

Prof. Dr. h.c. Barbara Haering supported by Nora Meier

Monday, March 25, 2019













#### Overview



- Role of the ETH Domain in the Swiss University Landscape
- Bibliometric impact of ETH Domain
- Econcomic impact of ETH Domain in Switzerland
- Quality of ETH Domain patents











# ETH Domain in the Swiss University Landscape

(excl. Universities of Applied Science)







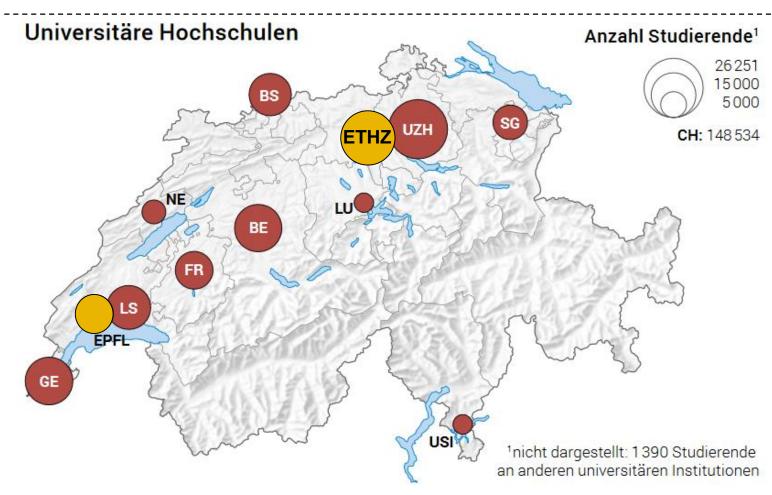






# ETHZ and EPFL in the Swiss University Landscape: Anchor Positions





Students at Swiss universities» in 2016 / 2017







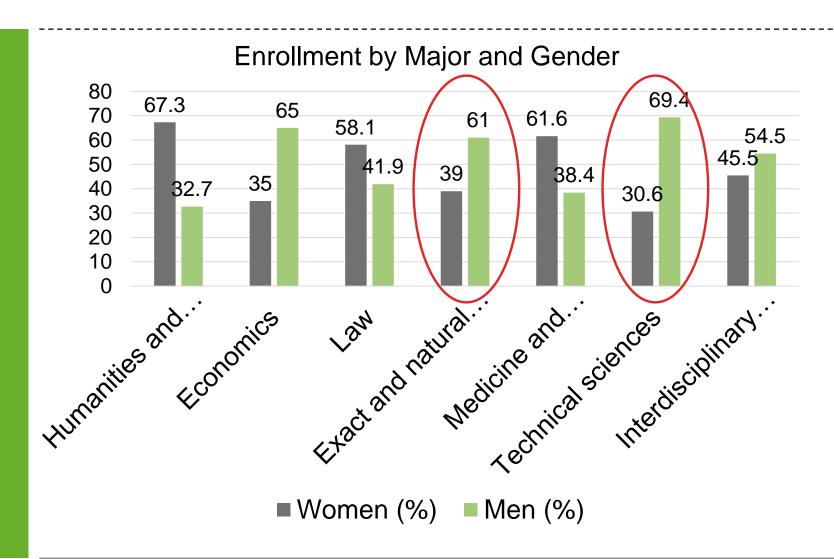






#### Switzerland: Students 2017-2018





Monday, March 25, 2019

**ETH** zürich









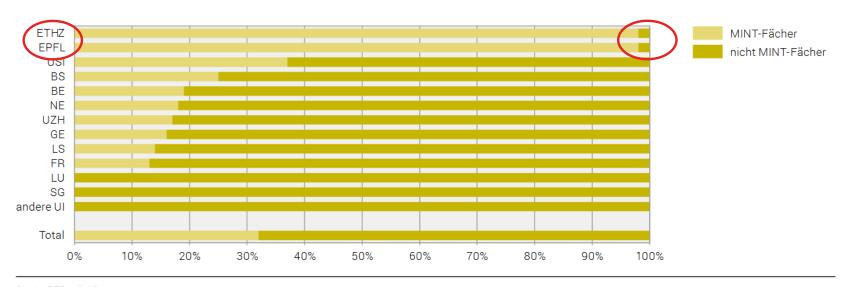


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# MINT Majors @ Swiss Universities



Students enrolled in MINT majors 2015/16



Ouelle: BFS - SHIS

- ETHZ and EPFL: 98% of students in MINT majors
- Cantonal universities: 13-25% of students in MINT majors

Source: BFS (2017). Studierende und Abschlüsse der Hochschulen in den MINT-Fächern.







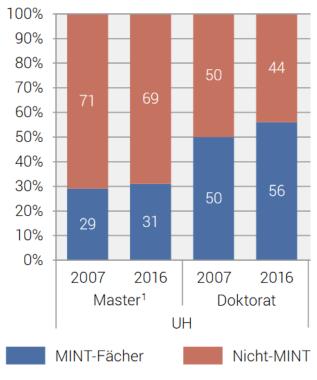






## MINT vs. Non-MINT Diplomas





- Increasing percentage and importance of MINT-PhDs
- Increasing importance of the ETH Domain at Doctoral level











Lizenziate/Diplome inbegriffen

Diplome inbegriffen



# Bibliometric Impact of ETH Domain Institutions













# Bibliometric Impact of ETH Domain



**Background and Methodology:** The Center for Science and Technology Studies (CWTS) at Leiden University, NL measured bibliometric performance of six ETH Domain institutions.

 Articles and reviews published in the WoS database between 2007 – 2016, citations taken into account until and including 2017 (no conference proceedings)

**Results:** The analysis confirms the excellent performance of ETH Domain in terms of publications.

- Constant increase in output and impact
- Impact of publications is high for most active research fields
- MNCS and PP are larger than world average
- Clear link between int. collaboration and impact of output













# Bibliometric Impact: Overview



Indicators	ETHZ	EPFL	PSI	WSL	Empa	Eawag
Output						
Articles	50,383	25,193	9,602	3,047	4,988	3,231
Impact						
Amount of citations	1,011,156	594,826	166,933	62,670	90,083	72,383
Citations/ publication (average)	20.07	23.61	17.39	20.57	18.06	22,40
MNCS	1.56	1.63	1.37	1.38	1.46	1.7
PP	18%	19%	15%	16%	17%	21%
Scientific Collaborations						
Percentage of publications produced with some level of collaboration	78%	77%	89%	88%	85%	91%
Impact of international collaborations	Highest	Highest	Highest	Highest	Highest	Highest
Budget of Institution (Mio. CHF)	1850	1051	413	88	193	83











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# Impact of ETH Domain Institutions on Switzerland's Economy













# A Simple «Theory of Change»!



#### What politics would love to see!

Incomes	Input	Implementation	Output	Outcome	Impact	
Scientific curiosity	CHF	Research: Autonomy	Great research	Researchers:  — Careers	Increasing insights	
Grand challenges	Intelligent people	Politics: Control	Great teaching	ching Grand challeng		
Economic challenges	Infrastructure		Successful transfer	- Successful studies	addressed	
· ·			to economy, society	- Successful careers	Increasing GDP	
				Institutions HE  — Rankings	Pursuit of happiness!	
				Attractiveness for best faculty and students		

What a simple Theory of Change!











# Limits to the «Theory of Change»



- System boundaries, time lag, external factors and the question of additionality set limits to a simple theory of change!
  - System boundaries: Where do we set system boundaries? And how do we assess impacts beyond these boundaries?
  - Time lag: How long does it take until outputs eventually lead to outcomes? And how long until impacts are achieved?
  - External factors: How can we identify and measure external factors impacting societal and economic developments?
  - Additionality: How can we distinguish impacts of research and higher education on societal and economic developments from the effects of external factors?









# **Economic Impact Analysis 2017**



- Economic Impact Analysis 2017 BiGGAR Economics, Edinburgh, Scotland in view of assessing the impact of the ETH Domain on Switzerland's economy:
  - Estimation of the extent of economic contribution of the ETH Domain
  - Identification of the range of impacts
  - Demonstration of the return on private and public investment
  - Explanation of benefits and positive impacts of institutions
- Quantifiable economic impact
- ➤ Non-quantifiable economic impact













# Quantifiable Economic Impact



- Every CHF invested in the ETH Domain generates more than 5 x its value – and each job in the ETH Domain supports almost 4 other jobs in Switzerland (2016).
  - CH: estimated CHF 13.3 bn of GVA
  - CH: employment equivalent to 98'700 jobs (headcount)
  - Globally: estimated CHF 16.5 bn of GVA
  - Globally: employment equivalent to 123'800 jobs (headcount)
- Direct Demand: Total of CHF 6.5 bn in GVA or 49 % of total contribution to GVA generated.
- Indirect increase in performance and competitiveness: Approximately CHF 6.74bn or 51% of total contribution to GVA generated.









# Non-quantifiable Impact



- Attractiveness and international reputation in education, research and innovation increase the international exchange of experience, business ties, supply of highly qualified workforce, cultural exchange, mutual understanding.
- Cooperation with international companies: Google & Disney Research, Nestlé Institute of Health Sciences, IBM, ABB, Novartis and Roche.
- Cooperation with cantons and cantonal institutions in line with strategic objectives.
- Provision of public goods & KTT: Supporting public administrations and contribution to improving ecological situation in many fields (health, natural hazards, water etc.).







## Attracting Talent and Women



- Attracting national and international talents at student, doctoral and postdoc level:
  - Student numbers are up 54% since 2008
  - Doctoral student numbers are up 29% since 2008
- Attracting talented women at professorship level:

– 686 Full and Associate Professors: 12.8% female

– 109 Assistant Professors TT:
22.0 % female

55 Assistant Professors:27.3 % female

- → 14.9 % of professors at ETHZ and EPFL are female
- →Women go for MINT +!













# Impact of ETH Domain Spin-offs



- Turnover and Employers: All 659 spin-offs active in 2016 generated est. CHF 1.6bn turnover and employ 6,600 employees in Switzerland
- Success: Every year, ETH Domain spin-offs are among winners of TOP Swiss start-up rankings & frequently awarded prices. As a consequence, they are increasingly attracting attention of big corporates as acquisition targets
- The ETH Domain applies a comprehensive set of instruments to identify, foster, promote and mature entrepreneurial aptitudes of students and collaborators.









# Patent Portfolio of ETH Domain Institutions













# Background and Methodology



- Study done by BAK Economics AG with a new, big-data approach to evaluate the strength of each individual patent worldwide.
- The study assessed patents of ETH Domain and compared them to other research institutions, to the industry in Switzerland and to a selection of ten international research institutions (in 17 specifically defined technologies).
- Patent strength depends on:
  - Patent activity: market coverage as self-assessment
  - Patent quality: references and citations by third party as competitor's assessment of relevance of technology











# ETH Domain Nationally Top



- ETH Domain in first place in 8 / 17 technologies compared to Swiss technologies and other research institutions and in top 5 in six additional technologies.
- ETH Domain owns most world-class patents in wide range of technologies compared to Swiss companies and other research institutions in Switzerland.
- One third of all analyzed ETH Domain patents are worldclass (i.e. belong to the 10% of the highest rated).











# ETH Domain Internationally Top



- ETH Domain shows the third-highest patenting efficiency

   after Harvard and MIT and ahead of other European institutions in relation of institutions selected for this study.
- ETH Domain is among leaders in more than one third of all technologies analyzed and very active in joint research projects with industry or other research institutions:
  - 376 co-owned patents stem from joint research projects
  - Joint research for additional 479 patents owned by partner
  - 1'945 companies and research institutions worldwide cite
     ETH Domain in 5'041 third-party patents
  - 3'081 company patents list at least one inventor who had previously worked and patented for ETH Domain







